

## JAMES LENHOFF

"We are on a mission to change the conversation about money."

Co-Founder & President Wealthquest Corporation

Author, Speaker, Podcast Host Living a Rich Life

## **BIOGRAPHY**

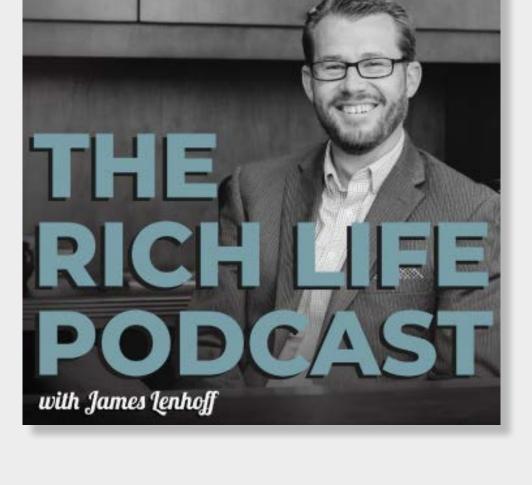
James' mission is simple but bold: to change the conversation about money. Between major media outlets, industry gurus and even other financial advisors, you're constantly being told that you aren't smart enough to understand your own finances. They've convinced you that no matter how much you might think you know, you're still missing something and that you should be worried about your future, the markets and how you stack up against your peers. But money is more than just math. James' passion is to help clients and financial advisors realize that money is about emotions, dreams and desires. If we can learn to use money as a tool, we can live truly rich lives.

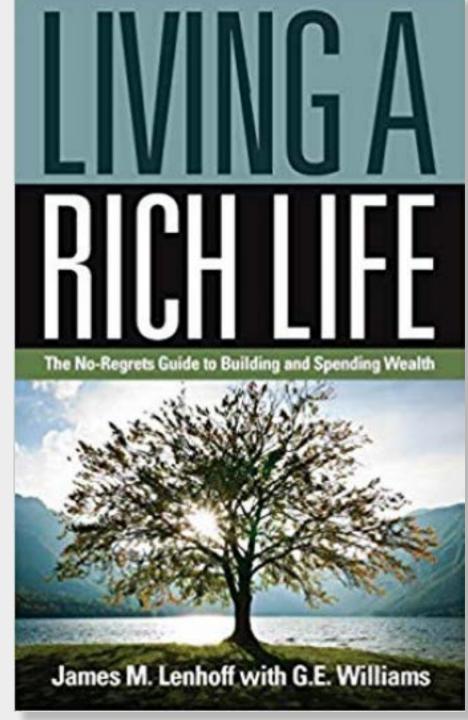
That's what James' firm, Wealthquest, is all about. They've flipped the industry on its head by designing a new approach to wealth management. At Wealthquest, your investment management, financial planning, tax preparation and estate planning services are offered for one simple fee and all under one roof. Since their founding in 2006, Wealthquest has grown to serve over 1200 clients and manages over \$1.1B. James is the author of *Living a RIch Life: The No Regrets Guide to Building and Spending Wealth*, as well as the host of *The Rich Life Podcast*. He is a Certified Financial Planner<sup>TM</sup> and Life Coach, a married father of three, and spend much of his free time in ministry at his church, including financial literacy education programs, men's ministry, and mission work in Haiti.



## TOPICS

- Overcoming Worry In Your Financial Life & Beyond
- Don't Trade Relationships For Money
- Generosity as a Requirement for a Rich Life
- Choosing Experiences Over Things
- Spending Plan vs. Budget Prison
- Going Beyond Numbers in Your Finances
- Teaching Kids How to Handle Money
- Finding & Working with a Trusted Advisor







Social Reach +8000 Followers



+4500 Mailing List



+1700 Connections



1200 Clients\$1.1B Assets Under Management





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